

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 27, 2007

REGISTRATION NO.: 25075

BONDS ISSUED BY: Paris R-II School District

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of Monroe

DATE OF ISSUE: May 1, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Completion of roof repairs to the high school and junior high school buildings; the upgrading and installation of heating, ventilation, and air conditioning improvements to the elementary school; the installation of security and fire safety improvements to the District's facilities; to complete other renovations and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.650%	\$ 75,000.00	03/01/2013
3.700%	80,000.00	03/01/2014
3.750%	80,000.00	03/01/2015
3.800%	85,000.00	03/01/2016
3.850%	100,000.00	03/01/2017
3.900%	100,000.00	03/01/2018
3.950%	100,000.00	03/01/2019
4.000%	100,000.00	03/01/2020
4.050%	100,000.00	03/01/2021
	100,000.00	03/01/2022 *
	110,000.00	03/01/2023 *
	110,000.00	03/01/2024 *
	120,000.00	03/01/2025 *
	120,000.00	03/01/2026 *
	120,000.00	03/01/2027 *
4.250%	680,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds maturing on March 1, 2013 through March 1, 2021 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,480,500.00

INTEREST RATE: 4.2185%

ASSESSED VALUATION: \$34,155,242

INDEBTEDNESS: (Including this issue) \$2,320,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...263; No...84

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable